

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Eastern District of Oklahoma**

Case number (if known): \_\_\_\_\_ Chapter **11**

☐ Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

**Bacone College**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

**7 3 - 0 5 9 0 0 3 6**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**2299 Old Bacone Rd**

Number Street

**Muskogee, OK 74403-1568**

City State ZIP Code

**Muskogee**

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

**<https://www.bacone.edu/>**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Name

## 7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.6 1 1 3

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Bacone College  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49 ☒ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000  
☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion  
☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Bacone College  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/21/2024  
MM/ DD/ YYYY

**X** /s/ Josh Johns  
Signature of authorized representative of debtor

Josh Johns  
Printed name

Title Board Member

**18. Signature of attorney**

**X** /s/ Ron Brown  
Signature of attorney for debtor

Date 06/21/2024  
MM/ DD/ YYYY

Ron Brown  
Printed name

Brown Law Firm PC  
Firm name

1609 E. 4th St.  
Number Street

Tulsa OK 74120  
City State ZIP Code

(918) 585-9500 ron@ronbrownlaw.com  
Contact phone Email address

16352 OK  
Bar number State

Fill in this information to identify the case:

Debtor name Bacone College

United States Bankruptcy Court for the:

Eastern District of Oklahoma

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	AT&T 819 W Shawnee Byp Muskogee, OK 74401		None				\$32,349.58
2	BIGGSMITTY, LLC c/o Stephen Smitherman 7820 PEARL STREET Wheatland, OK 73097	Stephen Smitherman	None				\$82,300.00
3	City of Muskogee 229 W Okmulgee St Muskogee, OK 74401-7033		None				\$55,184.16
4	Ecolab Inc. 1833 S Morgan Rd Oklahoma City, OK 73128-7004	C T CORPORATION (800) 352-5326 institutionalorders@ecolab.com	None				\$84,616.76
5	FA Solutions LLC 600 1st Ave N Ste 302 St Petersburg, FL 33701-3609		None				\$60,955.26
6	Firststar Bank 510 N Main St Muskogee, OK 74401-6345		None				\$73,000.00
7	Internal Revenue Service 55 N Robinson Ave Oklahoma City, OK 73102-9226						\$57,714.10
8	Liberty Mutual Insurance PO Box 91013 Chicago, IL 60680		Insurance Policy				\$82,446.00

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	MBS Direct LLC 2711 W Ash St Columbia, MO 65203-4613		None				\$57,247.27
10	OG&E c/o H Sultemeier 321 N Harvey Ave Mc 1105 Oklahoma City, OK 73102-3405	William H. Sultemeier (800) 272-9741	None				\$86,830.72
11	Ohio Security Insurance Company 175 Berkeley St Boston, MA 02116-5066		Muskogee County CJ 2023-210				\$82,446.00
12	Oklahoma Natural Gas Po Box 401 Oklahoma City, OK 73101-0401	C T CORPORATION (800) 664-5463 questions@oklahomanaturalgas.com	None				\$90,884.01
13	Optimum 2510 Elliott St Muskogee, OK 74403-3958	Alfred Scott (866) 347-4784	None				\$92,131.65
14	Phil Givens Company 19918 E 766 Rd Tahlequah, OK 74464-0526	Phil Givens (918) 456-9329	None				\$31,350.00
15	Phillips Family Catering LLC 17488 W 925 Rd Park Hill, OK 74451	Justin Matthew Phillips	None				\$28,586.10
16	Pipestem Law P.C 401 S Boston Ave Ste 2200 Tulsa, OK 74103-4058	Wilson Pipestem (703) 980-2262 wkpipestem@pipestemlaw.com	None				\$445,511.17
17	Stewart 360 1918 W 36th Ave Kansas City, KS 66103-2103		None				\$33,885.00
18	TaskStream by Watermark BN: Quarry Oaks II 10900 Stonelake Blvd Ste 350 Austin, TX 78759-5795		None				\$33,000.00
19	Thesis America, Inc. 120 S Central Ave Saint Louis, MO 63105-1705	Sam Riccio (647) 525-9986 sam@ricciogroup.com	None				\$86,631.71
20	United Keetoowah Band Corp 18263 W Keetoowah Cir Tahlequah, OK 74464-3492	Bryan Little (918) 871-2805 alocust@ukb-nsn.gov	None				\$170,332.00

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF OKLAHOMA  
OKMULGEE DIVISION

IN RE: **Bacone College**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/21/2024**

Signature **/s/ Josh Johns**  
Josh Johns, Board Member

A-1 Auto Repair  
c/o E Brewer, Sr  
110 Douglas St  
Muskogee, OK 74401-4165

AAdvantage Laundry Systems  
7626 E 46th Pl  
Tulsa, OK 74145-6308

Aceco Rentals & Sales, Inc.  
c/o David Russell  
1125 W Shawnee St  
Muskogee, OK 74401-3405

ACME-Reese Air Conditioning  
304 Callahan St  
Muskogee, OK 74403-5128

AlumniSync  
Po Box 2309  
Mt Pleasant, SC 29465-2309

Amanda Seney  
6005 Nw 54th St  
Oklahoma City, OK 73122-6003

American Baptist Home  
Mission Society  
1075 First Avenue  
King of Prussia, PA 19406

American Document  
Shredding, LLC  
c/o D Herneisen  
7254 E 38th St  
Tulsa, OK 74145-3230

Arctic Sales & Leasing  
7890 E 11th St  
Tulsa, OK 74112-5738

AT&T  
819 W Shawnee Byp  
Muskogee, OK 74401

Balackbaud  
65 Fairchild St  
Daniel Island, SC 29492-7505

Barrow & Grimm, PC  
110 W Seventh Street, Suite 900  
Tulsa, OK 74119-0000

Beam Insurance  
Administrators, LLC  
10300 Greenbriar Pl  
Oklahoma City, OK 73159-7653

Berman & Rabin PA  
2575 Kelley Pointe Pkwy Suite 100  
Edmond, OK 73013

Bethany College  
31 E Campus Dr  
Bethany, WV 26032-3002

BIGGS MITTY, LLC  
c/o Stephen Smitherman  
7820 PEARL STREET  
Wheatland, OK 73097

BSN Sports, LLC  
624 S Denver Ave Ste 300  
Tulsa, OK 74119-1075

C&C Cooling  
4629 W Rogers Blvd Ste A  
Skiatook, OK 74070-3922

City of Muskogee  
229 W Okmulgee St  
Muskogee, OK 74401-7033

College Tournaments Hawaii,  
LLC  
190 Ke Ala Nohana Rd #22B  
Honolulu, HI 96817

Community Care HMO, Inc  
c/o G. Gill  
2 W 2nd St Ste 100  
Tulsa, OK 74103-3121

Corectec  
PO Box 7275  
Athens, GA 30604

Discount Tires  
c/o Mike Wiseman  
503 N 32nd St  
Muskogee, OK 74401-2004

DMI Restoration Inc.  
7122 S Sheridan Rd # 451  
Tulsa, OK 74133-2774

Ecolab Inc.  
1833 S Morgan Rd  
Oklahoma City, OK 73128-7004

Elsevier Inc  
201 Se 2nd Ave Ste 201  
Gainesville, FL 32601-5808

eMobileCampus  
325 W Capitol Ave Ste 200  
Little Rock, AR 72201-3552

Endex, Inc., of Tulsa  
c/o E. Moore  
10827 E Marshall St Ste 107  
Tulsa, OK 74116-5663

FA Solutions LLC  
600 1st Ave N Ste 302  
St Petersburg, FL 33701-3609

Federal Student Aid  
A Division of the US Dept of Education  
830 First Street NE  
Washington, DC 20002-8019

Felkner Sanders and  
Associates  
3033 NW 63rd Street Suite 100E  
Oklahoma City, OK 73116

Firststar Bank  
510 N Main St  
Muskogee, OK 74401-6345

FleetCor Technologies, Inc.  
3280 Peachtree Rd Ne Ste 2400  
Atlanta, GA 30305-2453

G4 SSL Bat Testing Solutions,  
LLC  
1947 Crestview Dr  
Moscow, ID 83843-9657

GE Money Bank/ Amazon  
901 Main Ave  
Norwalk, CT 06851-1168

Huntington LLC  
c/o J. Morgan  
303 Linwood Ave  
Fairfield, CT 06824-4900

Internal Revenue Service  
55 N Robinson Ave  
Oklahoma City, OK 73102-9226

J2 Global Canada  
New York, NY 10011

Jason Seney  
4127 E 130th Pl N  
Skiatook, OK 74070-3599

Johnstone Supply  
c/o A Temple  
1640 E Kemper Rd  
Cincinnati, OH 45246-2806

Kanati Strategies, LLC  
25981 E 161st St S  
Coweta, OK 74429-5313

Kone Inc.  
3701 Sw 29th St  
Oklahoma City, OK 73119-1248

Laundauer, Inc.  
2 Science Rd  
Glenwood, IL 60425-1531

Lexipol Services  
2611 Internet Blvd Ste 100  
Frisco, TX 75034-9085

Liberty Mutual Insurance  
PO Box 91013  
Chicago, IL 60680

Locke Supply Co.  
Po Box 24980  
Oklahoma City, OK 73124-0980

Marvin's Mowers and Outdoor  
LLC  
c/o W Seabolt  
2000 N York St  
Muskogee, OK 74403-1455

Mayes Auto Repair  
136 Iola St  
Muskogee, OK 74401-4457

MBS Direct LLC  
2711 W Ash St  
Columbia, MO 65203-4613

McIntosh Service LLC  
Po Box 472208  
Tulsa, OK 74147-2208

MedPro Waste Disposal  
1751 W Diehl Rd Ste 400  
Naperville, IL 60563-4914

MHEC, LLC  
c/o E Harper, Jr  
110 W 7th St  
Tulsa, OK 74119-1031

Muskogee City County  
Enhanced 911 Trust Authority  
Po Box 1911  
Muskogee, OK 74402-1911

Muskogee Golf Club  
2400 N Country Club Road  
Muskogee, OK 74403

Mutual of Omaha  
3300 Mutual of Omaha Plz  
Omaha, NE 68175-1004

NAIA  
120 W 12th St Ste 700  
Kansas City, MO 64105-1940

National Bus Sales

c/o A Henshaw  
8649 S Regency Dr  
Tulsa, OK 74131-3626

Oak Hall Industries

Po Box 1078  
Salem, VA 24153-1078

OG&E

c/o H Sultemeier  
321 N Harvey Ave Mc 1105  
Oklahoma City, OK 73102-3405

Ohio Security Insurance  
Company

175 Berkeley St  
Boston, MA 02116-5066

Oil Express

101 E Okmulgee St  
Muskogee, OK 74403-5452

Okie Flow Fitness

2910 S York St  
Muskogee, OK 74403-8881

Oklahoma Employment  
Security Commission

Po Box 52003  
Oklahoma City, OK 73152-2003

Oklahoma Labor Law

409 Ne 28th St Fl 3  
Oklahoma City, OK 73105-4215

Oklahoma Labor Law Posters  
23855 Gosling Rd  
Spring, TX 77389-3742

Oklahoma Natural Gas  
Po Box 401  
Oklahoma City, OK 73101-0401

Oklahoma Tax Commission  
2501 N Lincoln Blvd  
Oklahoma City, OK 73105-4508

OneNet  
655 Research Pkwy Ste 150  
Oklahoma City, OK 73104-6276

Optimum  
2510 Elliott St  
Muskogee, OK 74403-3958

O'Reilly Automotive  
1833 S Morgan Rd  
Oklahoma City, OK 73128-7004

Phil Givens  
318 N F St  
Muskogee, OK 74403

Phil Givens  
19918 E 766 Rd  
Tahlequah, OK 74464-0526

Phil Givens Co  
19918 E 766 Rd  
Tahlequah, OK 74464-0526

Phil Givens Company  
19918 E 766 Rd  
Tahlequah, OK 74464-0526

Phillips Family Catering LLC  
17488 W 925 Rd  
Park Hill, OK 74451

Pipestem Law P.C  
401 S Boston Ave Ste 2200  
Tulsa, OK 74103-4058

Pitney Bowes  
3001 Summer St  
Stamford, CT 06905-4317

Pitney Bowes Inc.  
3001 Summer St  
Stamford, CT 06926

Posey County Treasurer  
126 E 3rd St Rm 211  
Mount Vernon, IN 47620-1876

PrestoSports, LLC  
726 N Greenfield Rd  
Gilbert, AZ 85234-5061

Restaurant Technologies, Inc.  
2250 Pilot Knob Rd Ste 100  
Saint Paul, MN 55120-1127

Reynolds, Riding, Vogt &  
McCart  
Suite 1010  
101 Park Avenue  
Oklahoma City, OK 73102-0000

Ricoh Ge Capital  
300 Eagleview Blvd Ste 200  
Exton, PA 19341-1155

Riggs, Abney, Neal, Turpen,  
Orbison & Le  
Po Box 470248  
Tulsa, OK 74147-0248

Scrip-Safe Security Products  
136 Commerce Dr  
Loveland, OH 45140-7726

Southern Labware  
Po Box 1671  
Cumming, GA 30028-1671

State of Oklahoma  
Unemployment Employment  
Security Commission  
PO Box Box 52003  
Oklahoma City, OK 73152

Stewart 360  
1918 W 36th Ave  
Kansas City, KS 66103-2103

TaskStream by Watermark  
BN: Quarry Oaks II  
10900 Stonelake Blvd Ste 350  
Austin, TX 78759-5795

Thesis America, Inc.  
120 S Central Ave  
Saint Louis, MO 63105-1705

Tinker Federal Credit Union  
Po Box 45750  
Oklahoma City, OK 73145-0000

Trajecsys Corporation  
1800 Mendon Rd Ste E-219  
Cumberland, RI 02864-4391

United Keetoowah Band Corp  
18263 W Keetoowah Cir  
Tahlequah, OK 74464-3492

Vision Service Plan  
1106 Classen Dr Ste 205  
Oklahoma City, OK 73103-2608

Wells Fargo Vendor Financial  
211 N Robinson Ave Ste N1600  
Oklahoma City, OK 73102-7113

West Termite and Pest  
Control  
2320 W. Shawnee St.  
Muskogee, OK 74401

Williams Boren & Associates  
PC  
Suite 200  
401 North Hudson  
Oklahoma City, OK 73102-0000

Wright International Student  
Services  
6405 Metcalf Ave Ste 504  
Mission, KS 66202-3928